

# 2RING DASHBOARDS & WALLBOARDS FOR GENESYS CLOUD CX

Intraday Real-Time Reporting & Alerting



Genesys confidential and proprietary information. Unauthorized disclosure is prohibited.



# ABOUT 2RING

Founded in 2001

Global Presence / Customer Base

- European HQ in Slovakia
- North America HQ in Sacramento, CA

ISV Partner with Genesys<sup>™</sup>, Amazon, Calabrio<sup>®</sup>, Cisco<sup>®</sup>, NICE CXone<sup>®</sup>, Five9<sup>®</sup>, Microsoft, ServiceNow<sup>™</sup>, ..

# GENESYS<sup>™</sup>



## Business Case for 2Ring Dashboards & Wallboards ..

#### **Deliver Data to Where your Users are**

- Compatible with all major browsers
- Keyboard less secure sign-in on TVs or signage devices
- Display a personalized layout next to Salesforce UI (split tab feature in MS Edge), or make a layout float on top of all the application windows (2Ring Power Tool)
- Embed layouts to a channel in **Microsoft Teams** or into a space in **Webex** (bring real-time visibility to users who are not part of the contact center)
- Include a link to a specific layout with any of your real-time alerts (delivered via email, text, or to your IM client)

#### Merge Multiple Data Sources

Show ServiceNow Data next to Genesys Cloud CX data

#### Massage Data with Ease (slick & easy to use)

- Break-down stats for different skill-groups, sites, ...
- Merge data for multiple queues / skill groups into one row / KPI
- Create your own **CUSTOM calculations** using derived metrics
- Create floor plans by leveraging powerful widgets

#### **Encourage Competition Among Teams and Agents**

- Upload **personalized targets** for agents or teams (csv import)
- Showcase best performers e.g. top agents or teams
- Use calendars to visualize how well, or how often a goal was met
- Show trends e.g. # of calls handled over the last 4 weeks
- Send encouraging messages to a scrolling text **marquee**





#### **Procurement .. Purchasing 2Ring DW**

#### 2Ring Dashboards & Wallboards (2Ring DW) is available via many major resellers worldwide, and also via Genesys.

Step 1	Step 2	Step 3
2Ring Cloud (2Ring-SaaS)	New Customer	Identify
	or	Number of Concurrent
	Existing 2Ring Customer moving to Five9	Agents (min 10) and initial term (min 12- months)

PID	Description	MSRP - USE (monthly pe agent)
2RING-SAAS	2Ring Cloud Subscription	
2RC-DW	2Ring DW – Genesys Cloud CX Connector – per concurrent agent/supervisor	\$10
2RC-DW-CRD	2Ring DW – Genesys Cloud CX Connector - per conc agent/supervisor – migration	\$7
2RING-1TF	One-Time Activation Fees	MSRP - USE (One-Time)
2RC-SERVICES	Onetime activation fee - includes creation of an initial set of custom layouts (up to 10) and a training session as well	\$3,200

#### How to Consume 2Ring Service

- 2Ring Cloud Subscription (SaaS) •
  - 2Ring Cloud terms at <u>www.2Ring.com/LegalCloud</u>

#### **Public Demo Cloud**

- Request access at 2Ring.com/Demo •
- To get your own Business Unit (so you could control who gets access to • layouts that you create), please contact us.

#### Instant Sample Layout

No login required <u>2Ring.com/TryltGenesys</u> •







# Support, Delivery, and Customer Success with 2Ring ...

#### 2RING OFFERS AN EXCEPTIONAL ONBOARDING EXPERIENCE:

#### **Delivery Timeline for 2Ring DW**

- Orders held released once basic information gets confirmed
- Tenant available in 2-3 business days
- Custom layouts and credentials shared with Admin shortly thereafter
- Training videos on YouTube + a Training Session with 2Ring Trainer available per request

#### **2Ring Cloud SLA**

- 24x7 Customer Support:
- Committed Initial Response:

Avg. response time <1 hour</li>

• Severity 1: less than 4 hours Severity 2: less than 12 hours Severity 3: less than 72 hours • Severity 4: less than 96 hours

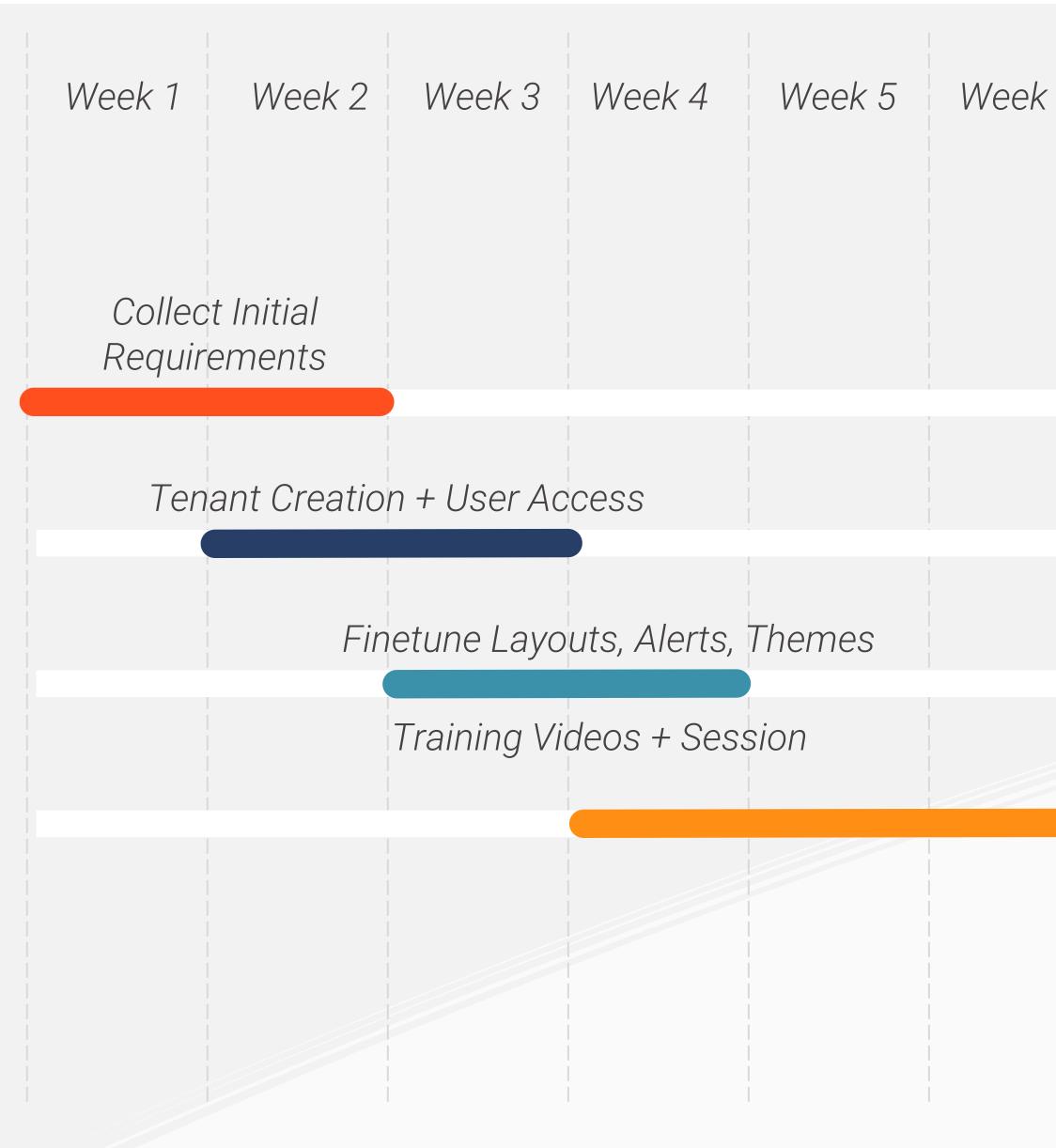
#### **Ensuring Customer Satisfaction**

- We train and equip customers to confidently adjust layouts and alerts on their own
- Encourage feedback from customers and resellers to improve our offering
- Our NPS is continuously over 90





# **Delivery Timeline**



k 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12+
		24x7 Suppo	ort by 2Ring			
	Ge	enesys confidential and p	proprietary information. U	nauthorized disclosure is	s prohibited.	GENESY



# PROVEN BY HUNDREDS OF CUSTOMERS WORLDWIDE ..

2Ring has revolutionized our ability to easily communicate key metrics to our entire organization. It has proven to be a versatile tool that can easily tie back to data from our assisted me in learning a latest generation phone system as well as our legacy systems. Overall, we are extremely happy with its functionality and ease of use.

The support team **have** always been quick to assist with the task and followed up until resolution. They have also little bit with each ticket so I can eventually be selfsufficient. A big kudos to the technical support team.

2Ring wallboard solution has provided a effective and efficient way to give us a visibility of our Call Center statistics. It also elegantly presents to our colleagues on what is being achieved by the Call Center.

I've been extremely pleased with the ease of configuration of 2Ring Dashboards & Wallboards. We examined many wallboard packages, and spoke to several different vendors during research, but **2Ring was head and shoulders above** the rest in presenting a professional looking Wallboard that can be set up and modified with very little training necessary.

As the Call Center is not located in our corporate office, I monitor the Wallboards remotely from an iPad at my desk, which provides realtime visibility of call volumes and hold times. I really can't recommend this software enough for its ease of use and real-time visibility.

.. a great addition to our Contact Center. It has given us many new capabilities that have increased our productivity and helped us serve our customers more efficiently.

. our supervisors are often pulled in multiple When we first started looking for a real time reporting wallboard application, we had a fundamental requirement. The directions at the same time. The 2Ring solution selected solution needed to provide meaningful live data to support our self-management efforts and track our KPI has given them greater visibility and therefore performance. In addition, the selected platform had to be supportable by our contact center team with little to no control over our queues and agent management effort/support and/or burden on our IT/IS team. I'm happy to report that after several months of utilization we can say proudly that we selected the correct solution. If you want a top performing tool supported by a great team, 2Ring is the correct choice for your organization.

Our 2Ring solution is providing much needed visibility for both our affected employees and The service we have received from 2Ring has been great, they don't let go until a problem management. Seeing real-time queue and agent status has contributed to more awareness is resolved and you understand what happened. I would suggest their products around the organization's ability to handle and services to any HealthCare organization incoming patient calls to appointment schedulers and business office representatives. in the world.

2Ring has offered us unparalleled insights into call volume and agent activity which has allowed our contact center to make informed decisions. We have expanded this to beyond our contact center into other departments such as our lending department and collections department, which has positively impacted our entire organization.

I have been using the 2Ring Wallboard product for about 6 months now and I have been **impressed with its ease of use** – after about 8 hours of working with it I feel comfortable that I can create pretty much anything I want to create.

Using 2Ring in our contact center helps our representatives make better decisions to assist customers more efficiently. Those that handle other functions aside from incoming call volume no longer need to wait for a manager to tell them to hop on to assist in our queues. They can make these decisions on their own which helps us not only create better experiences for our customers, but also empowers our representatives to be more efficient adding to their satisfaction.

2Ring allows us to present call data to managers and executive staff in real-time on their desktop, monitors and other devices without the necessity of creating accounts in Cisco, consuming licenses or training users. The application is easy to customize for individual business units so they can view the changes quickly and effortlessly. information that is important to their operations.

We needed **a true wallboard solution** for our Contact Center. We needed an application that would not only allow for real-time statistics but would make the actual day to day management of the tool user friendly. We vetted multiple vendors, went through multiple demos, and ultimately landed on 2Ring. The combination of cost, licensing model, familiarity with the product name and ease of implementation all factored in our informed decision-making process. While the IT Department had a technical opinion, the ultimate decision was made by our Contact Center team who ultimately approved due to 2Ring's appealing layout and the ease of use of the product itself.

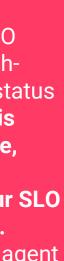
With the 2Ring dashboard we have been able to get the real time visibility we need to manage our call center. Each team member is able to see what the other one is doing, and we are able to coordinate our activities and minimize gaps in coverage. It's been especially nice to have the flexibility to have different views for different skill sets, and control over the color coding and visuals of the KPI's

Whenever we need work done by 2Ring your team has come through and in a very timely manner always willing to make

Our 2Ring solution has dramatically reduced our SLO violations by bringing a muchneeded visibility into agent status and capacity. The ROI on this product is almost immediate, within weeks we were consistently able to keep our SLO violations below thresholds. Having real time visibility of agent status and capacity of agents that those agents can view, minimizes management overhead, allows agents to capacity plan on the fly, and results in more client calls getting answered faster.

# **SGENESYS**







# MS Edge: Personalized Layout Next to the CRM ..

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	Lightning Console	Cases 🗸					
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4	00003185	Call to: Peter					New
5	00003184	Call to: Peter					New
6	00003183	Call to: Peter					New
7	00003182	Call to: Peter					New
8	00003181	Call to: Peter					New
9	00003180	Call to: Peter					New
10		Call to: Peter					New
11		Call to: Peter					New
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18			mah Shabbir update	this ticket			New
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	05/12/	2sale				Name	Accept 4	Reject
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### **Deliver Eye-Catching & Flexible Layouts ..**





#### **GENESYS**<sup>™</sup>



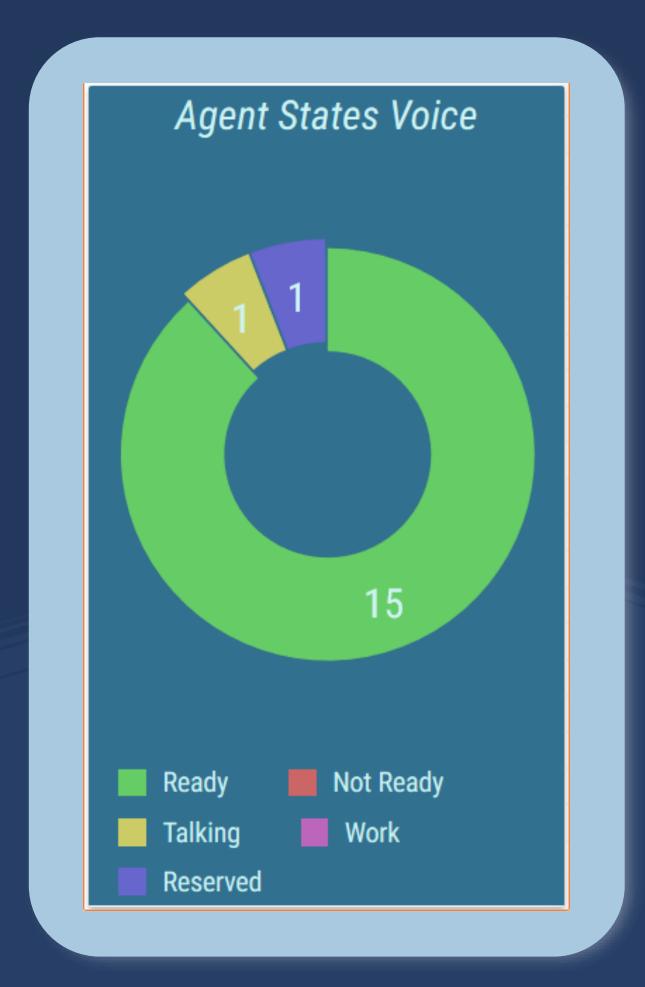
## **Real-Time Reporting Friendly to Business Users ..**

#### A Web-Based Layout Editor

- FULL control over every segment
  - All options available via context menus on the right
  - Changes shown immediately in the layout's preview on the left

**Layout Parameters:** create a single layout to deliver thousands of personalized views to your agents

 Layout can define parameters that are inherited by all KPIs, grids, charts, etc. When the value of the parameter changes on the layout, all child sources reflect it automatically.







### Let's make a few things clear ...

#### **Public Demo Cloud**

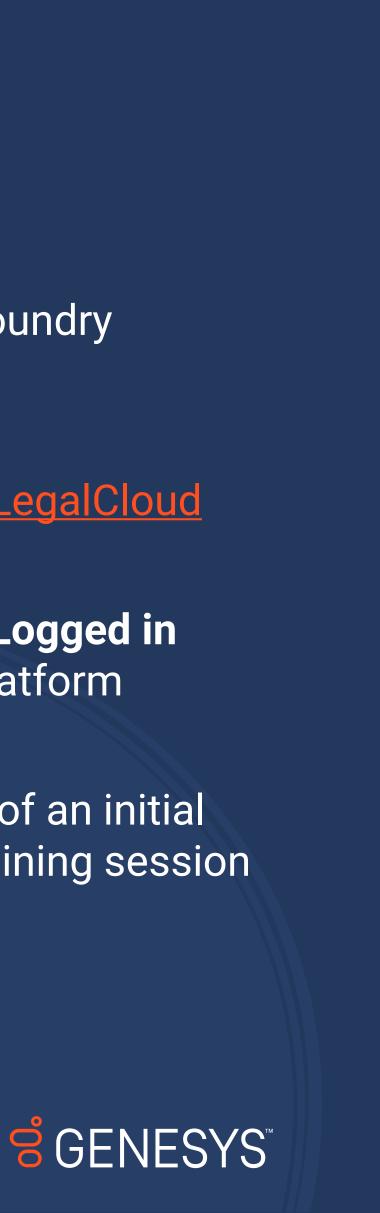
- Request access at <u>2Ring.com/Demo</u>
- To get your own Business Unit (so you could control who gets access to layouts that you create), please contact us.

#### Instant Sample Layout

• No login required <u>2Ring.com/TryltGenesys</u>

#### How to Consume 2Ring Service

- 2Ring Cloud Subscription (SaaS) AppFoundry Premium App with Free Trial option
- 2Ring Terms are available at <u>2Ring.com/LegalCloud</u>
- Licensed by peak number of Concurrent Logged in Agents+Supervisors to Genesys Cloud platform
- Onetime activation fee includes creation of an initial set of custom layouts (up to 10) and a training session as well.



### **Use Multiple Data Sources...**

Include additional business relevant information from cloud-based data sources, such as

#### ServiceNow

A grid can be composed of multiple tables. Combine multiple tables from the same or even from different connectors (a grid can be composed of multiple tables, e.g. a single grid displays stats from a call center, and a ticketing system).

Build a unique layout for each department – e.g. service desk: <u>2Ring.com/TryltServiceNow</u>

	Service	Now T	asks		
Active	High	Me	dium	j.	LOW
509	241	27	71	1	14
Туре	Created	d Open	ed C	losed	LWT
Incident	257	221	30	б	00:00
Change Reques	st 241	213	28	8	00:00
Problem	268	240	28	В	00:00
	La	st Week			
1678 1674	1679	1665	1728	1716	1669
Sun Mon	Tue	Wed	Thu	Fri	Sat

**GENESYS** 



# Media Content: Import media files to enrich your layouts ..

Use agent photos to personify agent stats

Play video, presentations, PDF files

 Play audible alerts in reaction to key events in contact center



Handled	Abandoned	Avg Wait Time	Agent States	
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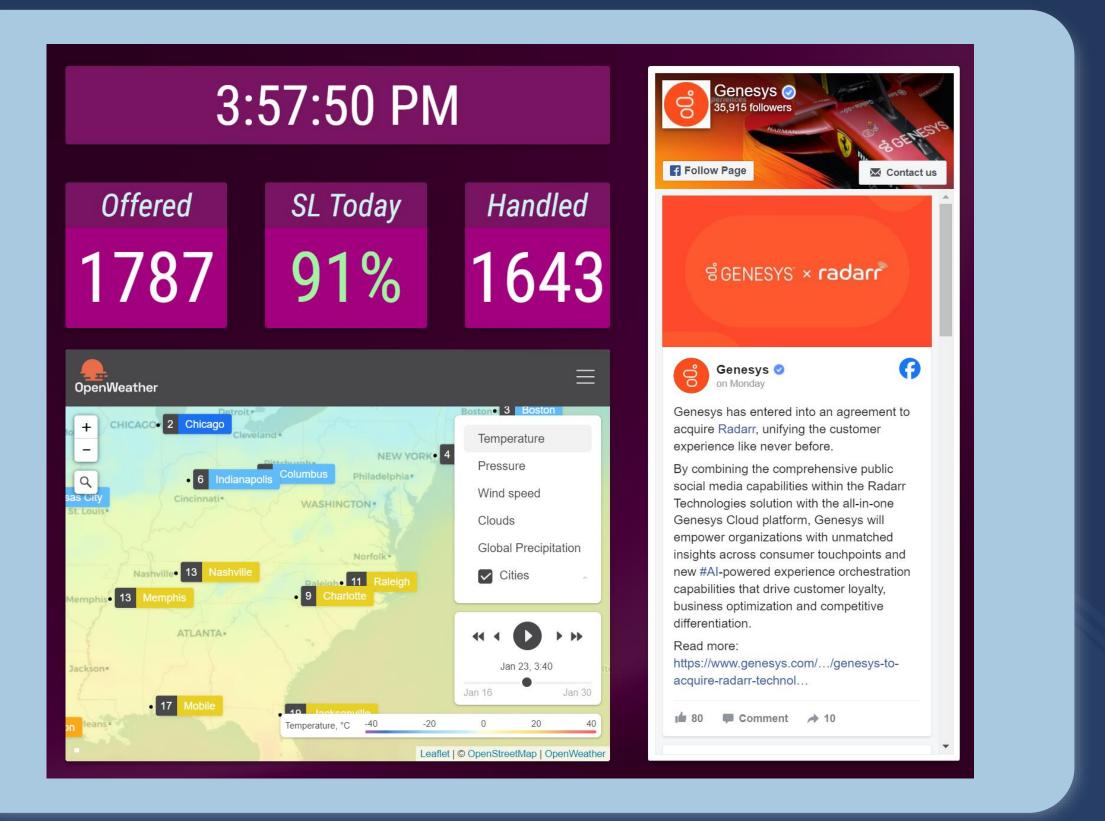
2Ring Dashboards & Wallboards .





# Additional External Content Types .. Digital Signage

- Current time & date
- Images
- Marquees & Tickers
- PPT / PDFs
- Social media feeds
- YouTube videos
- Weather
- Web pages anonymous, iFrame







#### **Real-Time Thresholds & Alerts ..**

- Pick your KPI / metric
- Define your thresholds
- Display alerts on your layout by
  - Changing color & Blinking
  - Playing a sound / announcement (audio recording)
- Deliver alerts via email or to IM Clients (Webex, MS Teams, Discord, Slack), and/or via SMS/texting\*
- \* A supported **Texting API** to be provided by the endcustomer

96	Ready is less than thres	hold (10). Layout: All Agents Layout.
	Condition	Ready < 10
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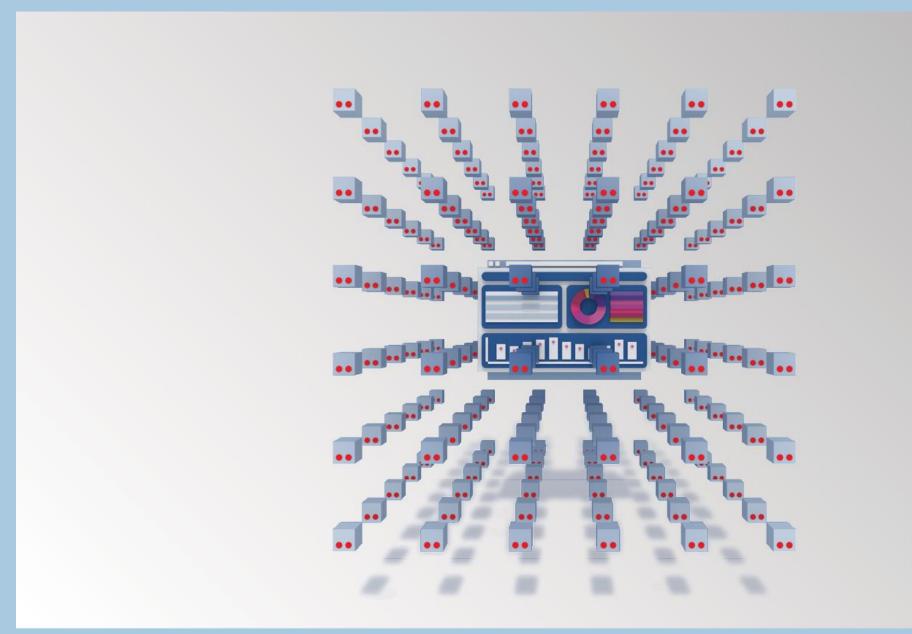
## Business Units (BUs) / Data Silos ...

#### **Crete multiple BUs to:**

- Define security boundaries
- Split content into thematic containers
- Manage filters to map to your teams in your contact center

#### **Business Unit**

- Owns layouts and media files
- Owns user accounts and security settings
- Sets IP filter restrictions





## 2Ring Cloud .. Single Sign On

# Authenticate using credentials your users already know

#### Import users from your corporate directories

- Azure Entra ID (formerly Azure AD)
- Okta

# Take advantage of all your corporate security controls such as

- MFA
- Password complexities

Username	
Password	
Remember me	Forgot Password?
SIGN	IN
Or sign i	n with
Microsoft	Entra ID





### **Device Friendly Login Experience**

# Sign in to TVs, Digital Signage and other keyboard less devices with ease

#### Use a QR code to sign in

- Securely from a PC or your cell-phone
- Devices gains read-only access
- Sign in once, and stay signed in until sign-out

2.RING			
2.RING	Welcome to 2Ring Dashboards & Wal	lboards	
	computer and https://acme		
©2	Ring 2023. All Rights Reserved.	<u>Legal Terms</u>	



#### **External Users & Sharing Access...**

Make it easy for the corporate managers to see what's happening in the contact center

 Embed layouts into Webex space or into MS Teams Channel

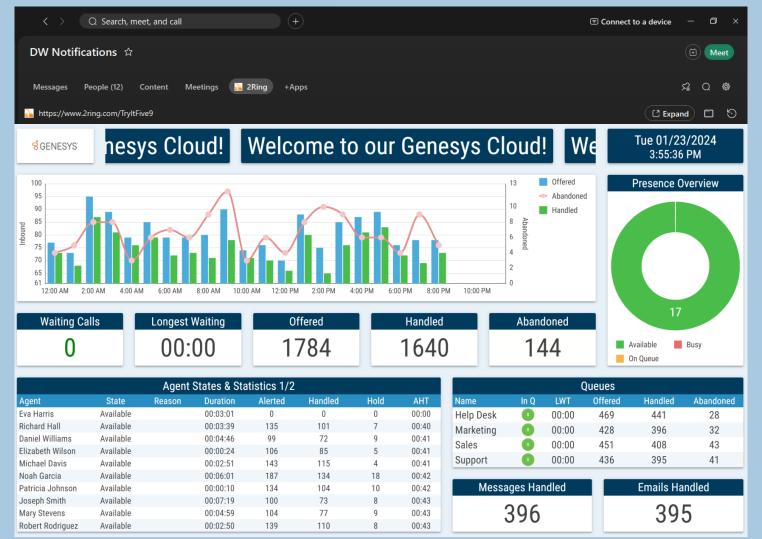
#### **Share Layouts**

- With other BU administrators:
  - Import/Export
  - Shared BU
- Using permalinks with Anonymous Access

#### **Display on Large Screens**

Self-hosted vs. Cloud



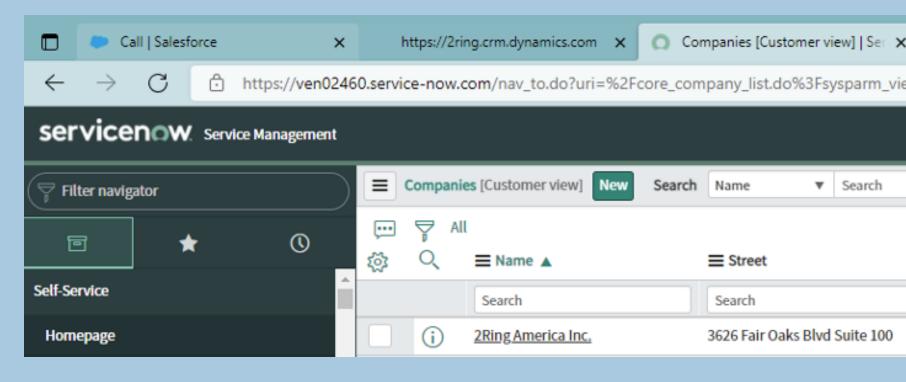


Waiting Ca	ills	Longest			ffered 784		Handled			doned 44		17 Available	Busy
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Agent	State	Reason	Duration	Alerted	Handled	Hold	AHT	Name	In Q	LWT	Offered	Handled	Abandoned
Eva Harris	Available		00:03:01	0	0	0	00:00	Help Desk	0	00:00	469	441	28
Richard Hall	Available		00:03:39	135	101	7	00:40	Marketing		00:00	428	396	32
Daniel Williams	Available		00:04:46	99	72	9	00:41	Sales		00:00	451	408	43
lizabeth Wilson	Available		00:00:24	106	85	5	00:41						
Aichael Davis	Available		00:02:51	143	115	4	00:41	Support	•	00:00	436	395	41
Noah Garcia	Available		00:06:01	187	134	18	00:42						
Patricia Johnson	Available		00:00:10	134	104	10	00:42	Messa	iges Ha	ndled		Emails Ha	indled
Joseph Smith	Available		00:07:19	100	73	8	00:43		0.0.4			0.0	-
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Robert Rodriguez	Available		00:02:50	139	110	8	00:43					0,0	





# 2Ring Power Tool (Personalized Wallboard) ..



#### Personalized grids

Create one layout and every agent sees his/her metrics only

Flexible window size with embedded layout autoresizing to the space provided

Metrics can change colors and blink based on thresholds

Ability to a always visible on top of all other windows

+	Calls in Q	Wait Ti	ime Avg					-		×
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**Remembers** its position on the screen and its own window size

Can be set to **auto-launch** once agent logins to her/his workstation

Can contain a team-based message ticker – scrolling marquee

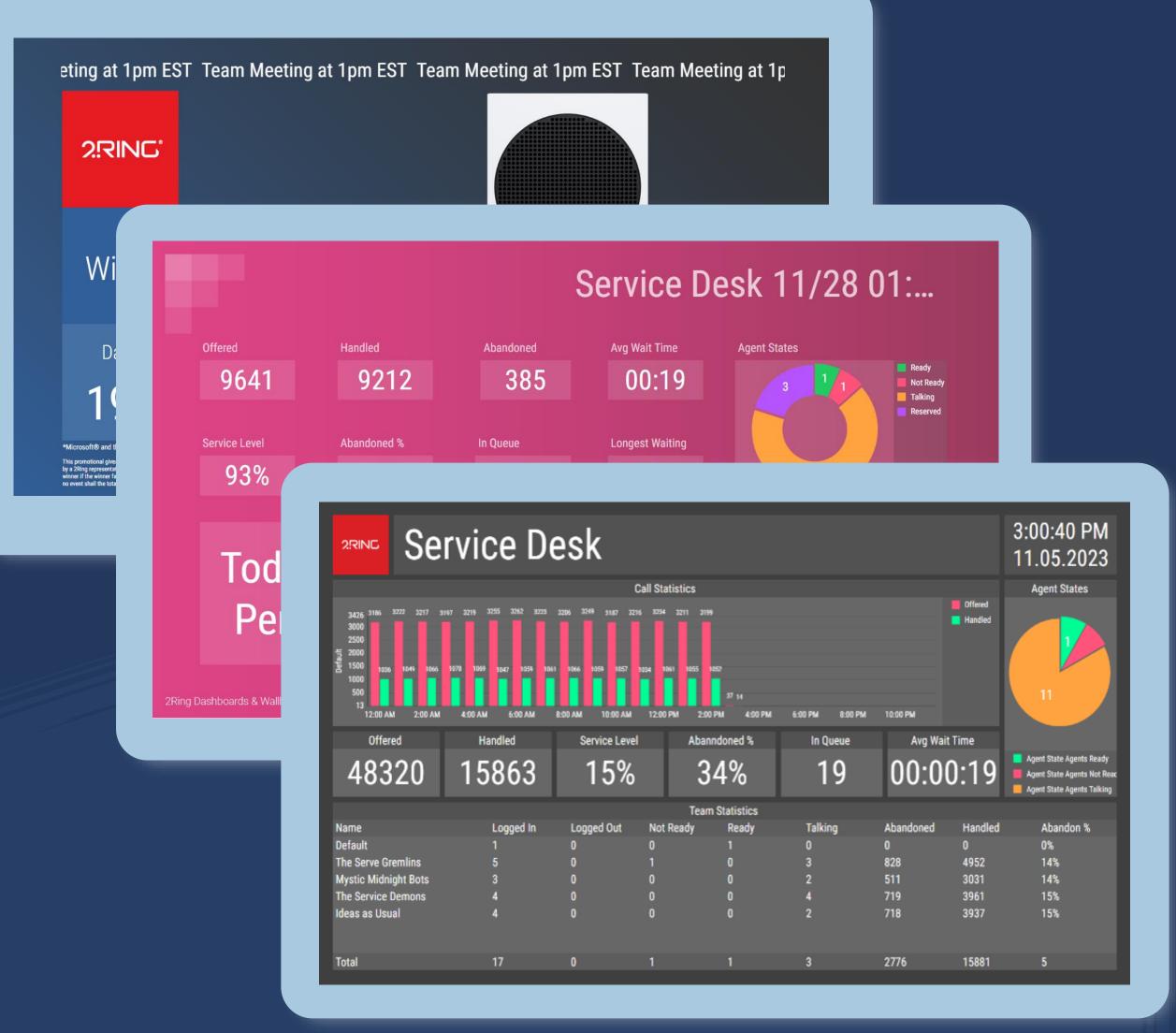
Deliver toast alerts based on any of the configured KPIs





#### Your Content & Your Style ...

- Use a background image or settle on a solid color
- Use built-in fonts or supply your own
- Filter, sort, and auto-page your grids for Agents, Queues etc.
- Sequence segments or entire layouts
- Combine multiple values into a single row (merge) multiple queues into a single row)
- Create layouts to your specific Enterprise 'design manual and branding
- Ad-hoc grid sorting & filtering by users



#### GENESYS<sup>™</sup>



# Widgets: Talking Heads / Floor Maps, Pie Charts, Timeline Charts, Word Cloud, ...



Sun	Mon	Tue	Wed	Thu	Fri	Sat
				86.2%	90.7% 2	85.3%
94.0% 4	14.0% 5	14.2%	14.2% ,	13.9%	13.9%	13.7%
14.1% <sub>11</sub>	13.8%12	14.0% <sub>13</sub>	13.8% <sub>14</sub>	13.9% <sub>15</sub>	13.6% <sub>18</sub>	13.6%
13.9% <sub>18</sub>	14.1% <sub>10</sub>	14.0% <sub>20</sub>	14.3% <sub>21</sub>	14.3% <sub>22</sub>	14.4% <sub>23</sub>	14.0%24
14.0%	14.3%	14.2%	14.2%	14.3%	14.1%	







## 2Ring Cloud .. IP Filtering at BU Level

#### Anonymous Access

# • Can be Enabled and limited to:

- Specific Business Units
- IP addresses

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Allowed IP Addresses Q Search	с	IP
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10.193.0.56		Description
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Allowed IP Addresses		
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<b>A</b>		CANCEL SAVE AND LODGE ACCESS ADD MY IP AND SAVE
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### Importing Custom Data from CSV

Import and combine custom data with computed data provided by connectors

Suitable for tracking fulfillment of personal or team targets



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				Offered 1018 Handled 831 Goal 33%
	<b>~</b> : ×	✓.		Daniel Williams
Α	В			Offered 981 Handled 816 Goal 33%
ent	targetSL	targe	A start	Offered 901 Halluled 010 Goal 33/6
alker	98			Ext: 1401
min	45			Mark Harris Talking
iller	29		X	
arris	98		APAC	Offered 1021 Handled 842 Goal 34%
illiams	98			- F.+ 1400
ilson	99			Karen Robinson Talking
arris	0		- 17 - D.	
nith	0		P C C	Offered 1037 Handled 865 Goal 35%
binson	0			
tevens	0	25		
lavis	0	2490		
arcia	0	2489		
L	0	2400		



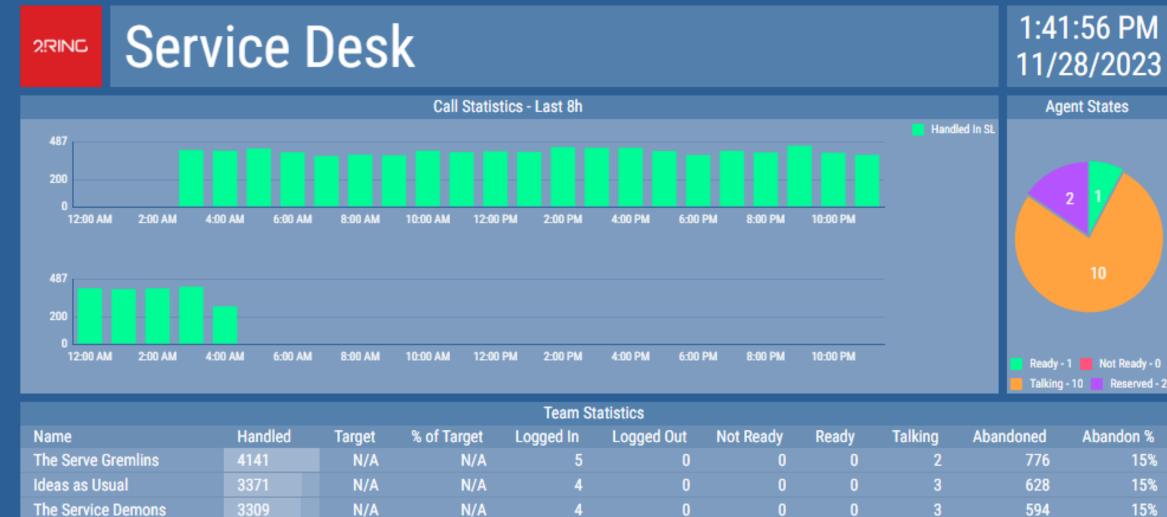


### Historical Trending of Real Time Data ..

Compare current and past periods in easy to grasp charts

Average Wait Time This Month vs Last Month

Calendar Showing performance on each day of the month (if threshold for a team bonus was met that day)



 Mystic Midnight Bots
 2504
 N/A
 N/A
 3
 0
 0
 2
 481
 16%

 Default
 0
 N/A
 N/A
 1
 0
 0
 1
 0
 0%

 Total
 13325
 17
 0
 0
 1
 2
 2479
 5



## Gamification: Highlight Personal Achievements ...

Engage you agents to perform better by providing gamification targets and real-time score evaluation

Use dynamic layouts to position best performers on top of the podium

Combine data with visual elements to deliver any artistic outcome



# Calls Handled Challenge - Today Oliver Johnson Abandoned 219 Handled 15

29

Mark Harris

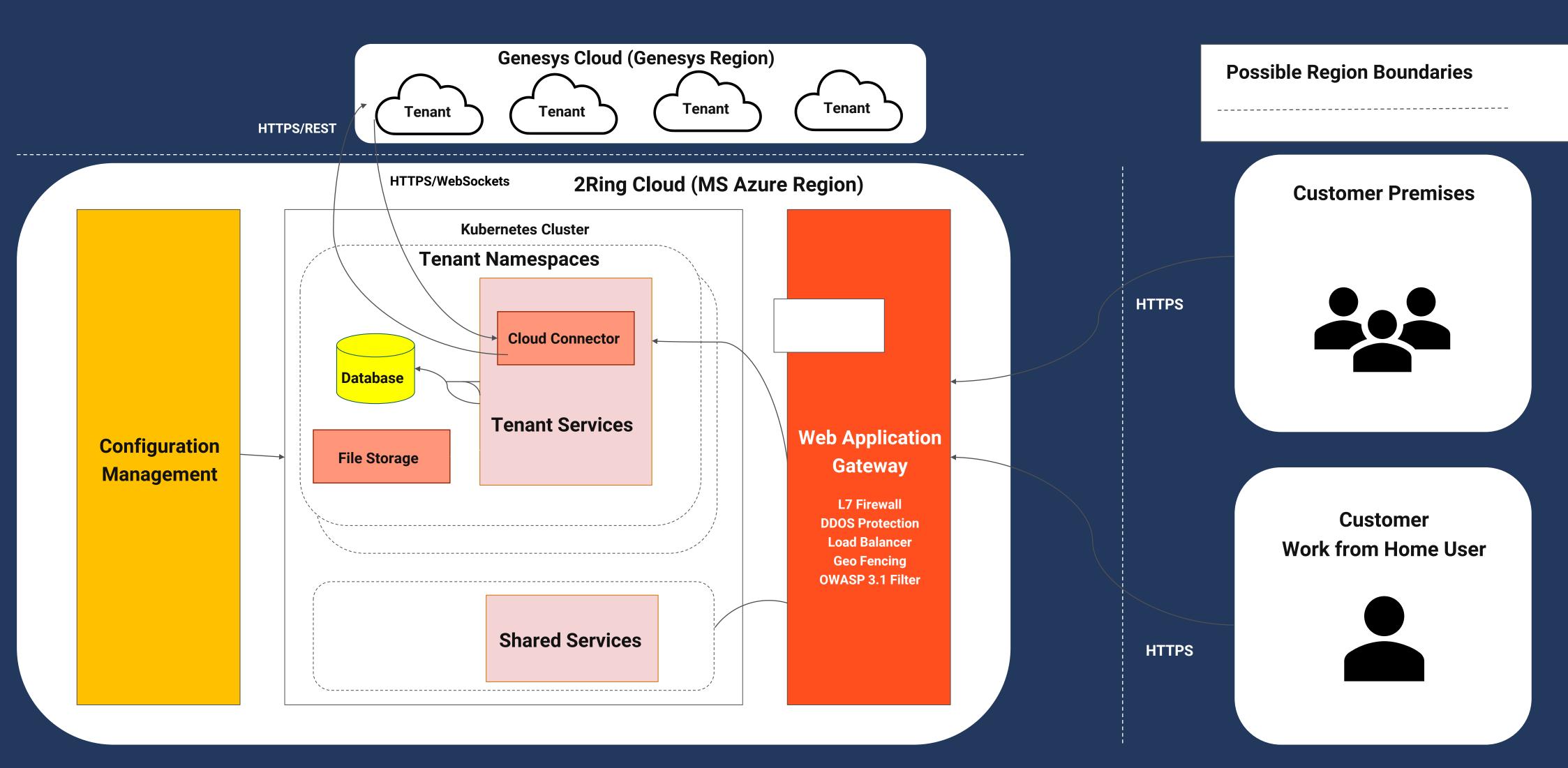


Joseph Smith





# 2Ring Dashboards & Wallboards: Technical Overview



#### **GENESYS**<sup>\*\*</sup>





# Hardware .. (not provided by 2Ring)

#### Screens

If you plan on using a smart TV, test it using <u>www.2Ring.com/Trylt</u> before purchase. E.g. Samsung has multiple different generations of smart TVs on the market, and older ones come with unsupported browsers.

#### PC / Mini-PC

Usually connected to a large screen via HDMI, VGA, or other cable.

#### **Raspberry Pi**

• Enthusiasts can use Raspberry Pi. Reach out to us for tips.

#### **PC Sticks**

This is essentially a mini-PC which connects to the TV and has a browser running on it. There is no need to use TV remote control, you use your phone instead.

#### **Digital Signage**

2Ring also supports and integrates with AppSpace and Korbyt.







#### Contact Us ..

Links to Remember	DW Product Site Request Instant Access to DW (Cloud) Request a Live Demo View a Sample Wallboard Layout		<u>2Ring.com/DWGenesys</u> 2Ring.com/DWGenesysCloudTrial. 2Ring.com/DWGenesysCloudDemc 2Ring.com/TryItGenesys	
AMENCAS & AFAC	EMAIL WWW	Info-na@2Ring.com www.2Ring.com	+1 (916) 514-3355 mgrebac@2Ring.com	
Americas & APAC	ADDRESS PHONE	3626 Fair Oaks Blvd. Suite 100 Sacramento, CA, 95864, USA +1 (916) 426-3790	<b>Michal Grebac</b> Strategic Sales & Marketing Director	
EMEA	PHONE EMAIL WWW	info@2Ring.com www.2Ring.com	+421 (2) 5822 4379 +421 (903) 500 494 <u>pkolenic@2Ring.com</u>	
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